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# The Run IIb CDF Detector Project

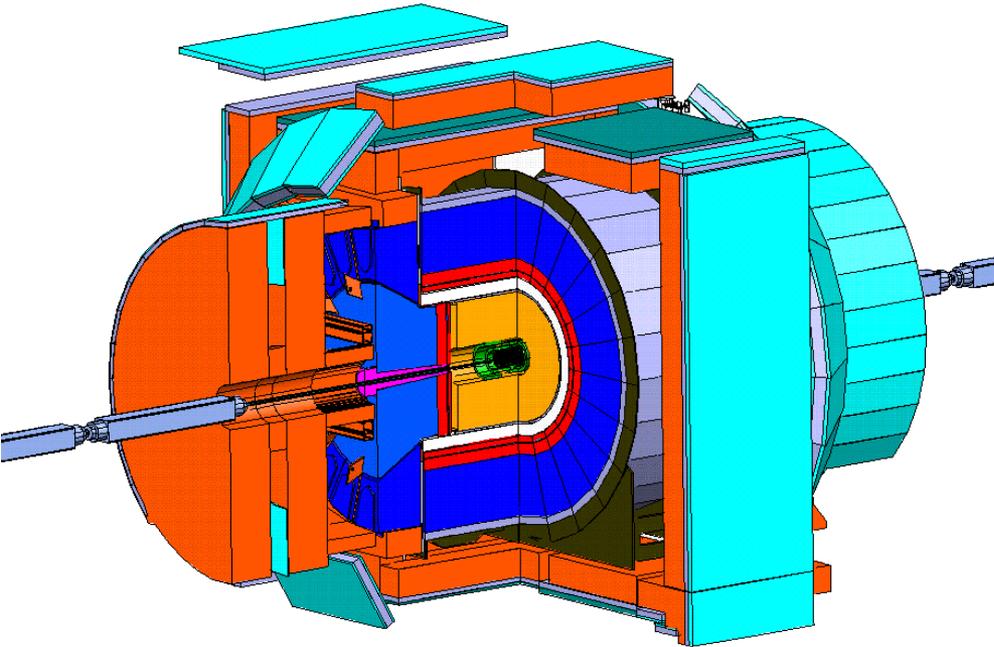
Patrick T. Lukens

Fermilab

*4 November 2002*



# CDF for Run II



- The current detector was designed/built based on Run IIa specifications:
  - Maximum instantaneous luminosity of  $2 \times 10^{32} \text{cm}^{-2} \text{s}^{-1}$ .
  - Integrated luminosity of  $2 \text{ fb}^{-1}$ .
  - Operation with 396 ns and 132 ns bunch spacing.
- As in Run I, CDF's strength lies in its tracking system
  - Good momentum precision
  - Good vertex precision – b hadron identification



# The Run IIb Specifications

- Operating conditions for Run IIb:
  - Maximum instantaneous luminosity of  $4\text{-}5 \times 10^{32} \text{cm}^{-2} \text{s}^{-1}$ .
  - Integrated luminosity of as much as  $15 \text{fb}^{-1}$ .
- Not all portions of the detector can operate effectively in these conditions
  - Integrated luminosity results in radiation damage of the tracking system.
  - Instantaneous luminosity results in high occupancy events and requires increase data acquisition bandwidth.
- The Run IIb project consists of replacements for key elements needed for the Higgs search and maintenance of the high  $P_{\text{T}}$  program.

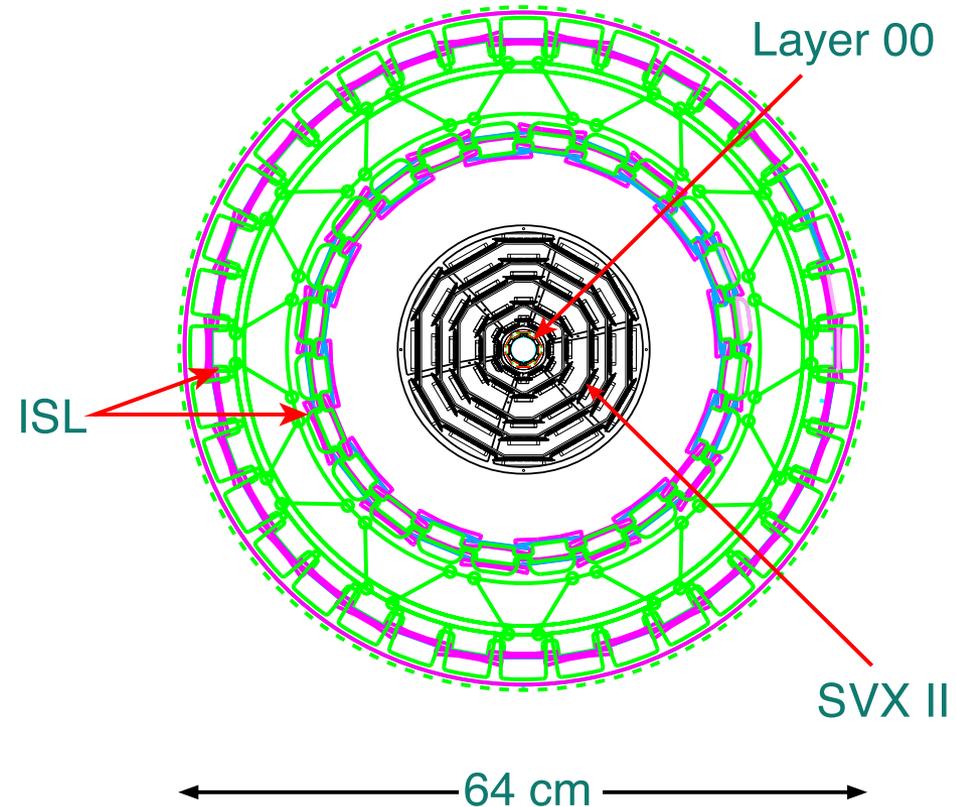


# Run IIa silicon system

- Radiation damage tests and rate measurements allow us to predict the lifetime of the SVXII.

| Layer | Lifetime ( $\text{fb}^{-1}$ ) |
|-------|-------------------------------|
| 00    | 7.4                           |
| 0     | 4.3                           |
| 1     | 8.5                           |
| 2     | 10.7                          |
| 3     | 23                            |
| 4     | 14                            |

- We are forced to replace the inner layers.

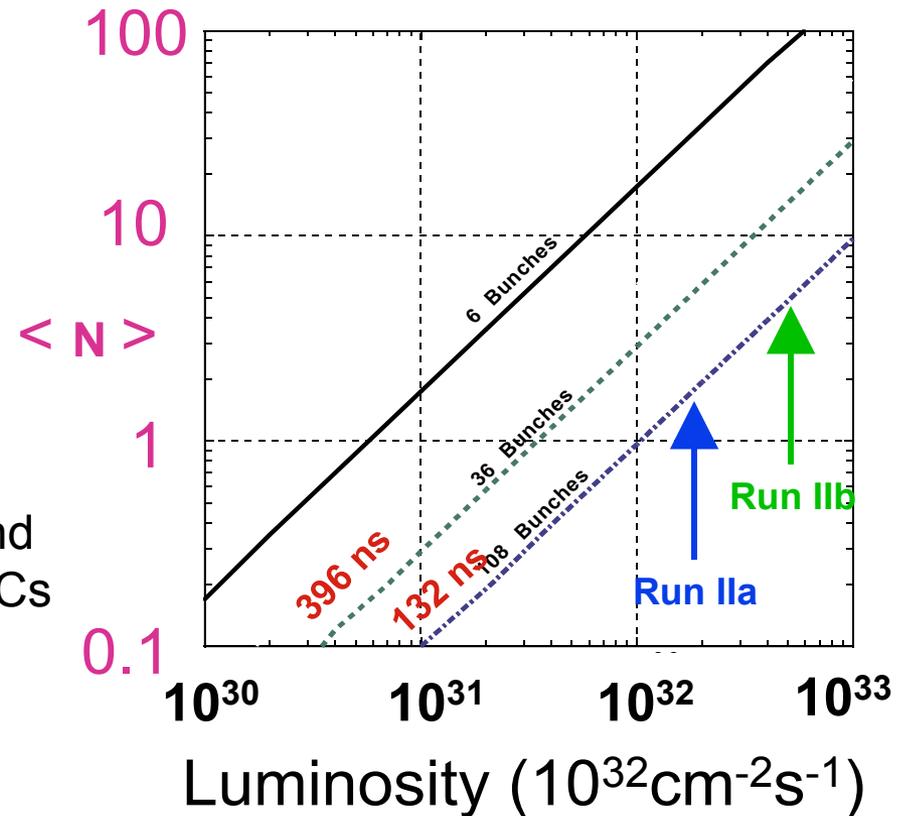


Silicon detector end view



# Instantaneous Luminosity

- The instantaneous luminosity of run IIb produces
  - Occupancy problems - fake triggers and overlapping events
    - An issue for the preshower and track trigger
  - Data collection rate problems - handling the data volume/rate
    - Impacts the data acquisition, and exceeds the capacity of our TDCs





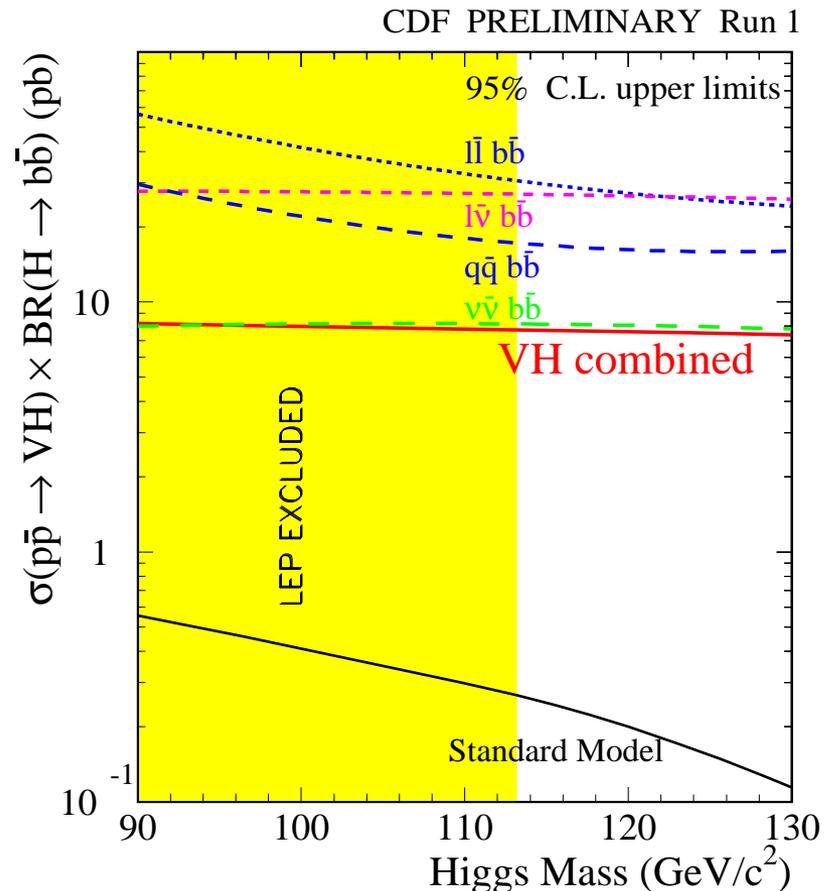
# CDF's Run IIb Projects

- We have developed a program of upgrades to the current system that is required to maintain CDF as a viable Higgs search experiment for Run IIb:
  - Replacement Silicon Detector
  - Upgrades to the Calorimeter
  - Upgrades to the Data Acquisition and Trigger system
- This program has been presented to the Physics Advisory Committee and received its approval.



# Higgs searches in Run I

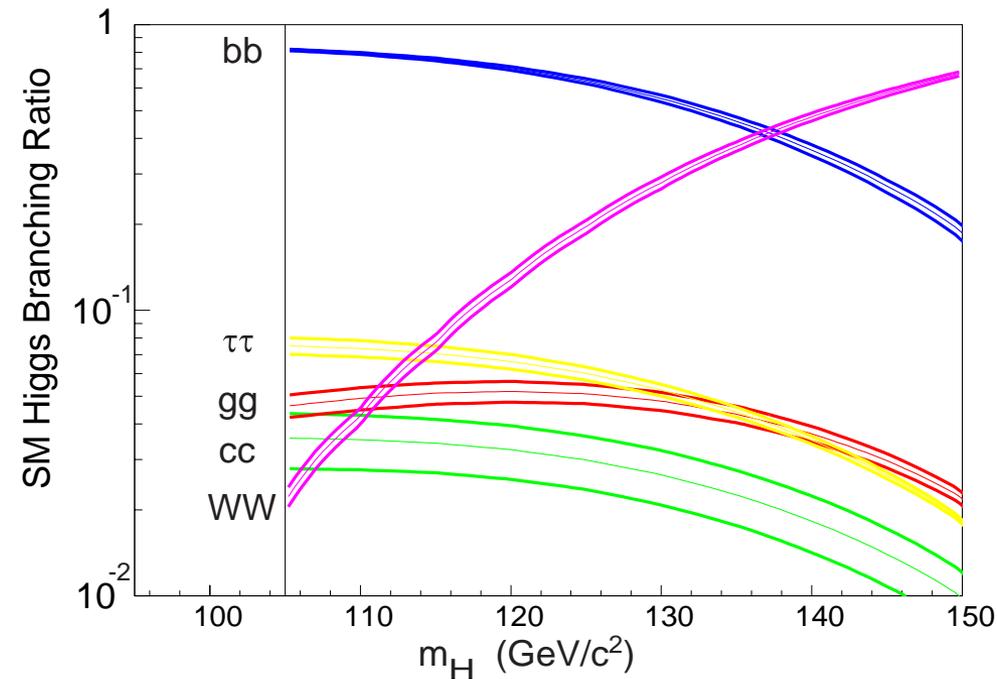
- Standard Model Higgs  
 $p\bar{p} \rightarrow VH$ 
  - Lepton + jets ( $\geq 1$   $b$  tag)
  - Missing  $E_T$  + jets (2  $b$  tags)
  - Multijets (2  $b$  tags)
- All channels require the ability to tag jets containing  $b$  quarks.





# b tagging

- Why is tracking important?
  - $bb$  jets is the dominant branching ratio for a Standard model Higgs below 135  $\text{GeV}/c^2$ .
- Tagging of  $b$  jets requires a precision vertex detector.
- This capability must be maintained for the Higgs searches of Run IIb.

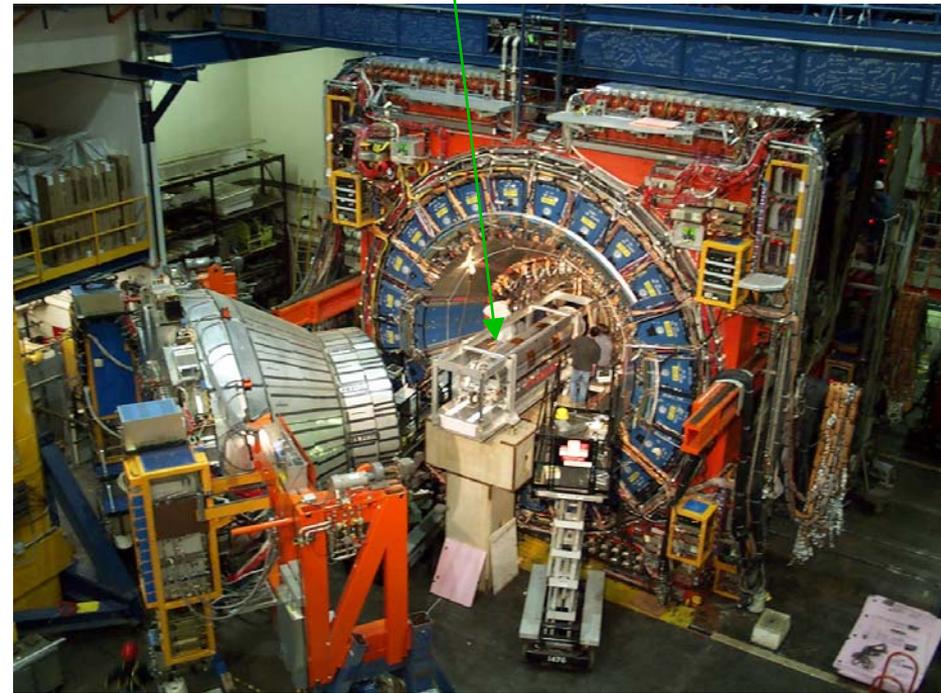




# Silicon Replacement Constraints

- Silicon detector removal
  - Space constraints require removal of the central detector from the collision hall
  - This requires 14 weeks.
  - Entire ISL/SVXII system must be taken to silicon facility for disassembly.
- A rapid reinstallation is needed to keep the down time to a minimum.

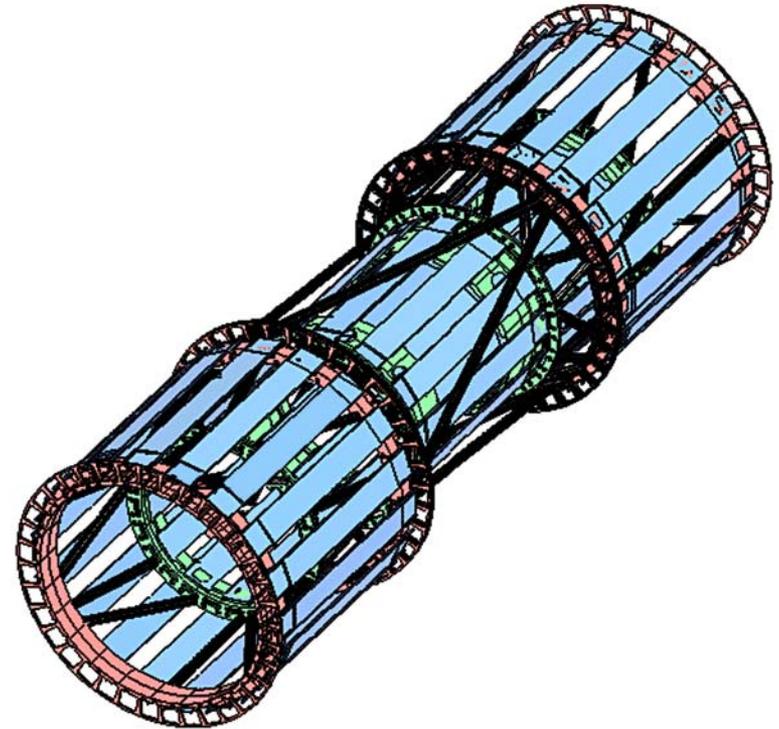
ISL and SVXII positioned for installation (Jan. 2001)





# SVX Replacement

- The inner six layers of the silicon system are tightly coupled mechanically.
  - Disassembly would be time consuming and very risky.
  - Many parts are obsolete.
  - Also tight connection with the beampipe.
- This motivates a complete replacement with a new detector
  - ISL is retained, but inner portion (SVX II) will be replaced.



ISL Space Frame



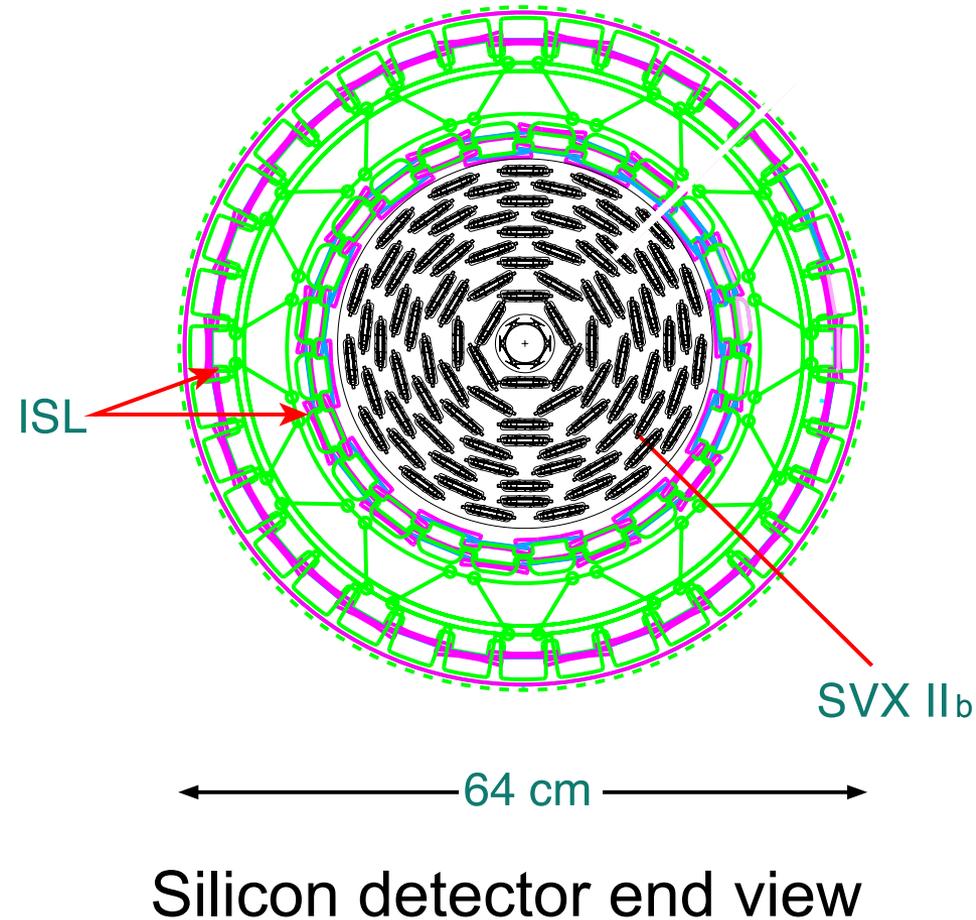
# SVX Replacement

- The replacement detector is being designed to be simple, and should be relatively quick to build.
  - Based on single sided detectors
  - Readout chip is common with D0, manufactured in a standard process.
  - One structure is used for most of the detector
  - Compatible with existing systems
    - Data acquisition
    - Cooling



# Run IIb silicon system

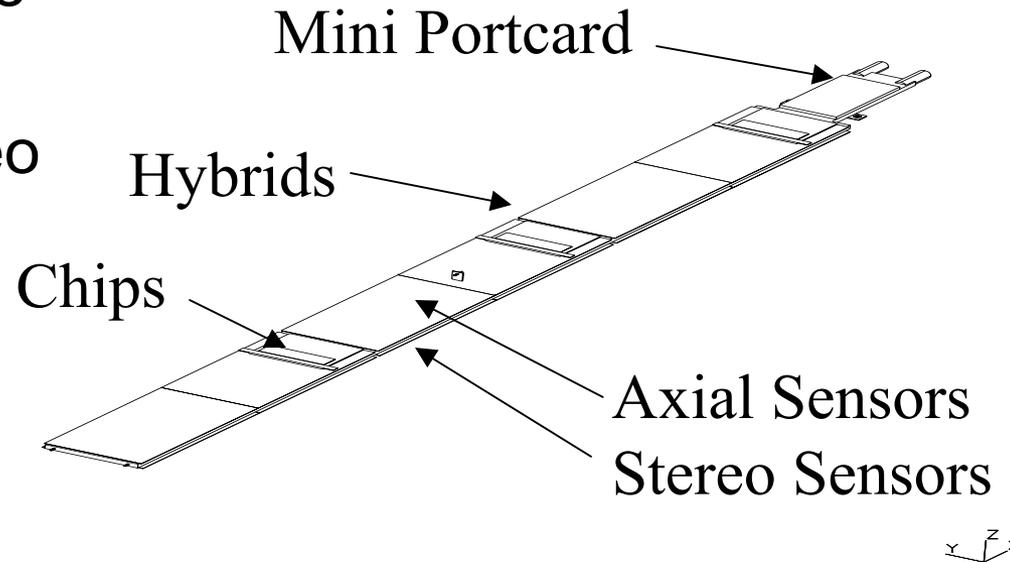
- All inner layers will be replaced.
- New detector is designed for quick construction
- A basic module - the “stave” will be built
- This structure will populate most of the detector volume
- This gives the advantage of fewer different parts than the current detector





# Silicon Detector - Run IIb

- Single sided sensors will be used for Run IIb.
- Axial and small angle stereo layers will be joined in a single structure – this is used for layers 1-5.
- Layer 0 (innermost) will be axial only, and a different structure.



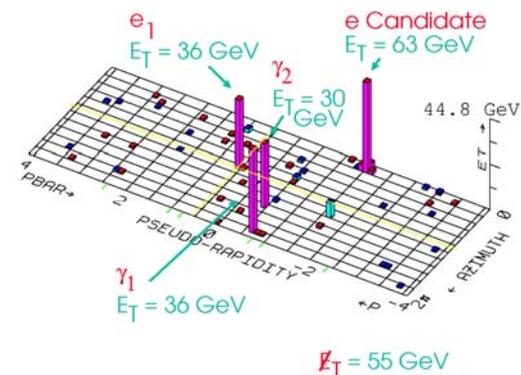
- Stave layout



# Calorimetry Upgrade Motivation

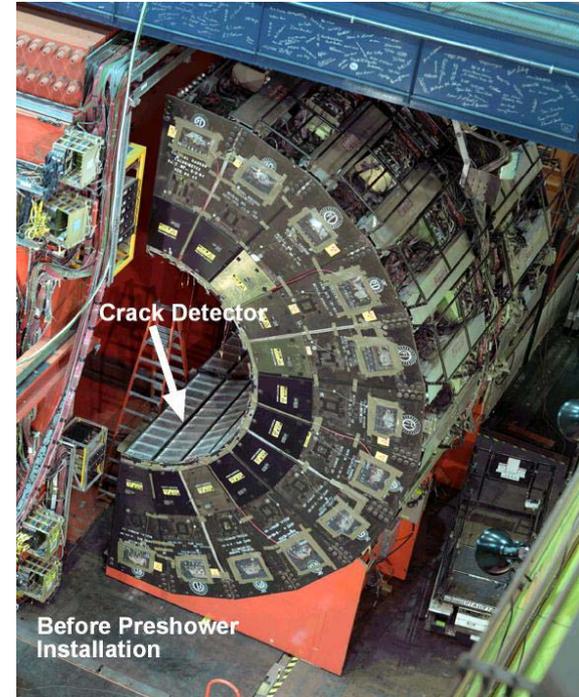
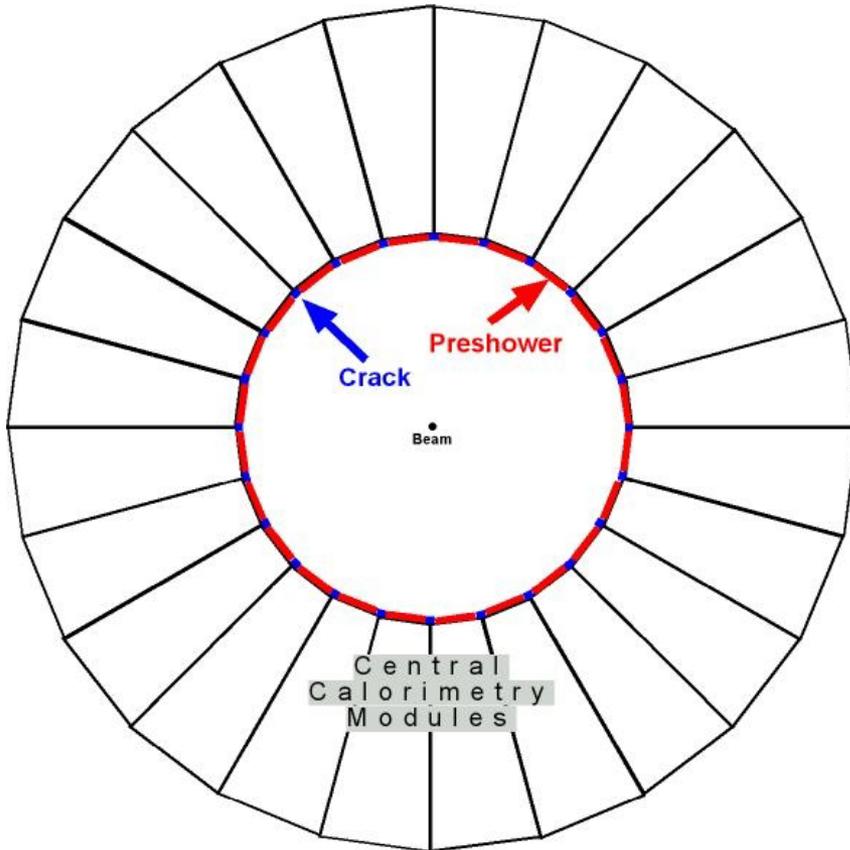
- Maintain capabilities of current Preshower detector, used in over 100 papers.
- Preshower expected to suffer high occupancy and aging effects in Run IIB.
- Preshower and Crack detectors expected to provide 5-10% Jet Energy Resolution improvement, part of the 20-30% needed improvement for the Higgs search.
- Electromagnetic timing needed to reject photon backgrounds from cosmic rays, in new physics searches such as SUSY.

$e\bar{e}\gamma\cancel{E}_T$  Candidate Event





# Preshower/Crack Detectors





# Calorimeter Upgrades

- The new preshower will replace the existing CPR.
- One of the last pieces of gas calorimetry (most replaced for Run IIa)
  - Replacement uses scintillator
  - Optical fiber readout, with 16 channel phototubes
    - Not a new technology for CDF
    - Same tube/light collection used in the endplug calorimeter.



A CPR2 prototype



# Trigger and Data Acquisition Motivation

- The DAQ/Trigger upgrades presented here are driven exclusively by our Run IIb trigger and data acquisition needs to carry out our high- $p_T$  physics program
- Our current level of understanding is based upon
  - Run IIa data:  $L \leq 2 \times 10^{31} \text{ cm}^{-2} \text{ s}^{-1}$ , **~1 interaction per crossing**
  - Run I data:  $L \sim 2 \times 10^{31} \text{ cm}^{-2} \text{ s}^{-1}$ , **~2 interactions per crossing**
- We are extrapolating to Run IIb
  - $L = 2 \times 10^{32} \text{ cm}^{-2} \text{ s}^{-1}$  w/396ns bunch spacing (**~5 int/beamX**)
  - $L = 5 \times 10^{32} \text{ cm}^{-2} \text{ s}^{-1}$  w/132ns bunch spacing (**~5 int/beamX**)
  - Due to significant uncertainties in extrapolation, and a desire to be prepared for success, we have evaluated our system for:  
 $L = 4 \times 10^{32} \text{ cm}^{-2} \text{ s}^{-1}$  w/396ns bunch spacing (**~10 int/beamX**)



# Trigger Strategy

- Focus on Higgs & high  $p_T$  searches
  - Know that triggers needed for these modes will allow for many beyond Standard Model searches
- General requirements:
  - High  $p_T$  electrons and muons
    - Associated  $WH/ZH$  modes, also  $t \rightarrow Wb$
  - Missing  $E_T$  triggers
    - $ZH$  with  $Z \rightarrow \nu\bar{\nu}$ , modes with taus
  - $b$ -jet triggers
    - $H \rightarrow b\bar{b}$ ,  $b$ -jets tagged by displaced tracks
  - Calibration triggers
    - $Z \rightarrow b\bar{b}$ ,  $J/\psi \rightarrow \mu^+\mu^-$ , photons



# Summary of Run IIb specifications

- Level 1 Accept rate:  $>25\text{kHz}$  (spec  $50\text{kHz}$ )
  - deadtimeless
- Level 2 Accept rate:  $750\text{ Hz}$   $\rightarrow$ bursts to  $1.1\text{kHz}$ 
  - L2 processing deadtime  $< 5\%$
  - readout deadtime (on L2A)  $< 5\%$
- Level 3 Accept rate:  $85\text{Hz}$ 
  - Event builder rate:  $400\text{MB/s}$
  - Output data rate:  $40\text{MB/s}$
- Reminder: trigger & bandwidth rates estimated based upon Run IIa, significant underestimate possible (assumes linear growth in fake contribution)



# Data Acquisition

- Our current data acquisition is specified to operate at a level 2 trigger accept rate of 300 Hz.
- The Run IIb high  $P_T$  program requires at least 750 Hz capability.
- Upgrades are needed to
  - Event builder switch – collects data from many sources, forms an event, and moves it to the level 3 computers
  - Time to digital converters – TDCs used for the COT have an inherent readout limit at about 300 Hz.



# Triggers

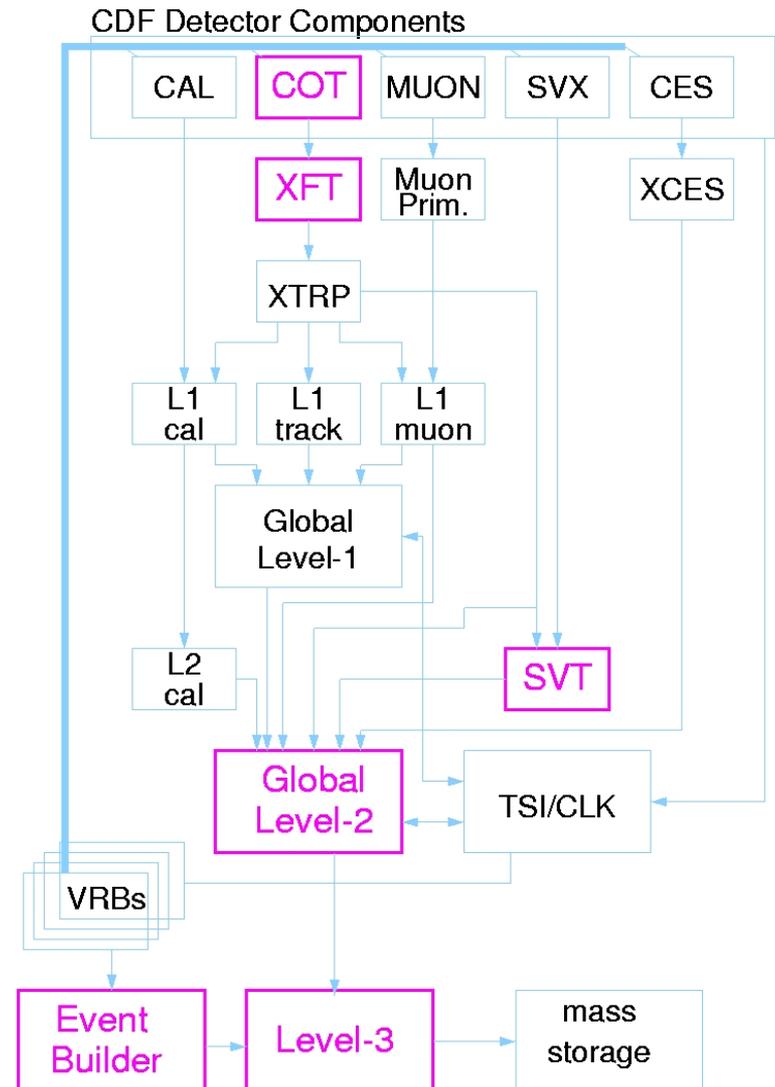
- The high event occupancy for Run IIb drives up the rate of fake triggers in the tracking system
  - Fast track trigger (XFT) requires upgrading
- The duration of the run motivates the need for maintenance of processors that will become obsolete, and uneconomical to maintain
  - Level 2 decision crate
  - Level 3 processors (PCs)
    - High occupancy will also drives a need for greater processing power



# Trigger/DAQ Upgrades for Run IIb

## General considerations:

- upgrades “targeted” to specific needs
  - e.g. COT TDCs replaced, but remaining COT readout (ASDQ, repeaters) unmodified
- retain existing infrastructure
  - cables, crates unchanged
  - I/O protocols, timings retained
  - upstream/downstream components unchanged
- upgrades plug compatible with existing components
  - take advantage of knowledge & experience
  - will aid in commissioning





# Installation

- The project does not include installation of the detector components in its scope.
  - Project completion is decoupled from Tevatron operations.
  - In this strategy, project completion can be independent of Run IIa operations.
- However, we will manage the installation activities.
  - Resource loaded schedule will be maintained for it.
- We currently plan a 34 week shutdown for the silicon replacement.
  - Installations for preshower and the various cabling tasks occur within that period.

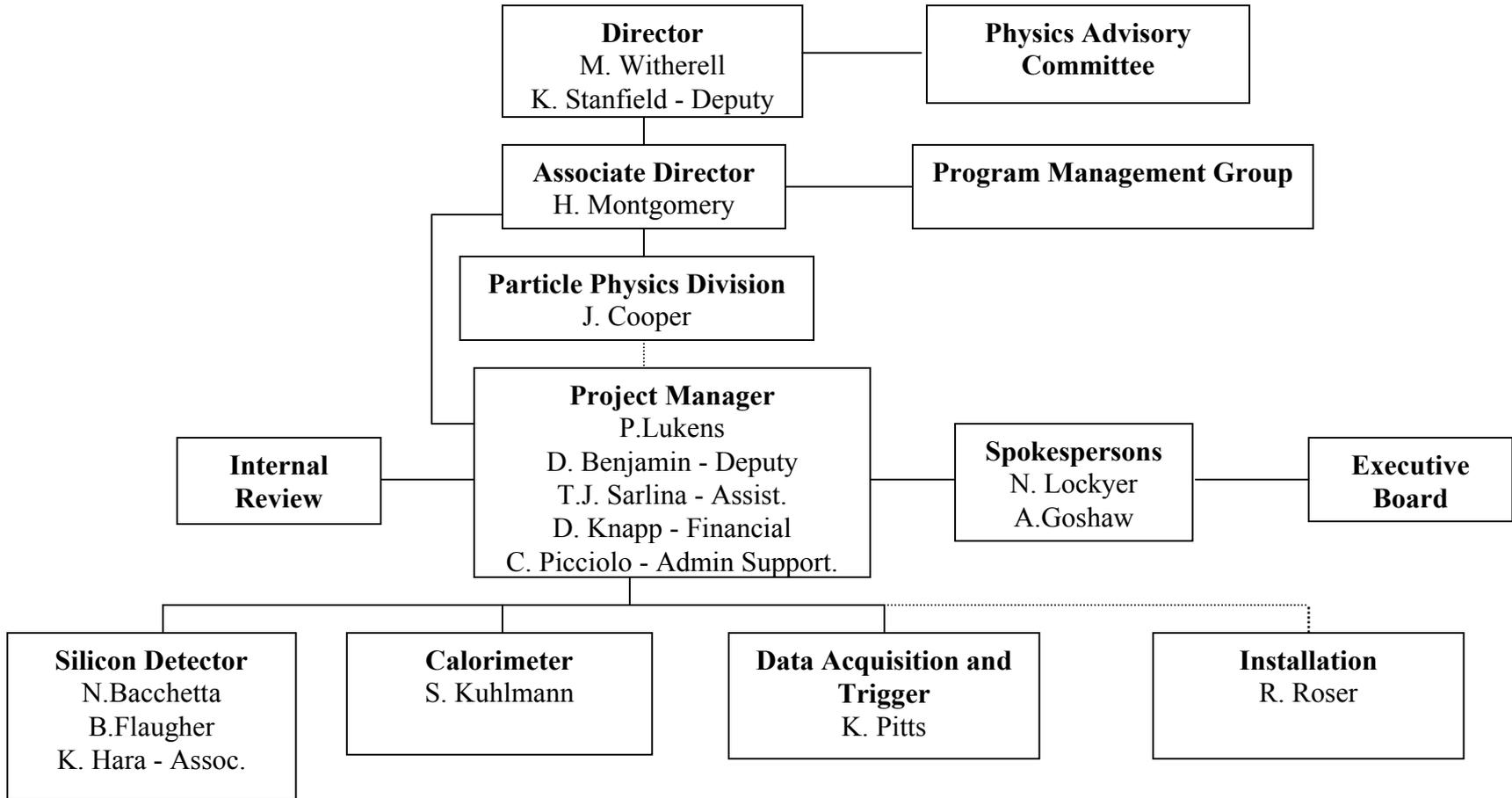


# Installation Milestones

| <b>Task</b>                               | <b>Date</b>      | <b>Lead/Lag</b> |
|---|------------------|-----------------|
|   | <b>Completed</b> | <b>(weeks)</b>  |
| Drop Interlocks, Access to Collision Hall | 4/12/2006        | -7              |
| Central Detector Ready to Roll Out        | 5/17/2006        | -2              |
| Install Silicon Interlock Hardware        | 5/10/2006        | -3              |
| Silicon Detector Required at Si. Facility | 5/31/2006        | -               |
| Silicon Detector Ready for Installation   | 7/26/2006        | 8               |
| Central Detector Ready to Roll In         | 8/16/2006        | 11              |
| Central Detector Moved                    | 8/23/2006        | 12              |
| Silicon Ready for Power                   | 9/6/2006         | 14              |
| Ready for Collisions                      | 11/29/2006       | 26              |



# Run IIb Organization





# CDF's Run IIb Team

- Project Management –
  - Project Manager
    - Pat Lukens – Fermilab
  - Deputy Project Manager
    - Doug Benjamin – Duke Univ.
  - Assistant Project Manager
    - T.J. Sarlina – Fermilab
  - Budget Analyst
    - Dale Knapp - Fermilab
- Subproject Management
  - Silicon Detector
    - Nicola Bacchetta – Padova
    - Brenna Flaughner – Fermilab
    - K. Hara – Tsukuba Univ.
  - Calorimeter Upgrades
    - Steve Kuhlmann – Argonne
  - Data Acquisition and Trigger
    - Kevin Pitts – Univ. of Illinois



# Resource Loaded Schedules

- Resource loaded schedules have been created for each subproject.
- All M&S, R&D, and labor costs have been derived from the schedules.
- Labor rates originate from Particle Physics Division
  - Special category created for Silicon Facility labor
- Some labor is contained in M&S costs
  - Silicon work at LBL
  - Preshower construction at Argonne



# Schedules

- The silicon detector sets the critical path for the project.
- A base estimate schedule has been written, which the Level 2 managers feel accurately reflects the length of time it will take to build the detector
- Explicit contingency tasks have then been included in this base schedule.
- Base end date is 31 May, 2006
  - This contains 44 weeks of schedule contingency (~30%).



# Cost Contingency

- Our cost contingency is calculated for the lowest level tasks in the schedules.
- Guidelines are as follows:

| Description                                       | Level |
|---|-------|
| Item is Complete                                  | 0%    |
| Purchase order has been placed                    | 10%   |
| Engineering estimate, based on vendor information | 30%   |
| Labor, based on possible overtime use             | 40%   |
| Physicist estimate, based on conceptual design    | 50%   |
| Estimate based on experience                      | 100%  |



# Risk Analysis

- Risk is minimized in the basic design of the subprojects in every way possible
  - Reuse of familiar technologies and techniques
  - Conservatism in the designs - no aggressive performance specifications
  - Ample cost and schedule allocated - contingency added where appropriate.
- Analysis of risk to the current plan has been performed along the lines of a formalism described in the Project Management Body of Knowledge.



# Risk Analysis

- Two factors are estimated in the risk analysis
  - Impact factor - severity of impact of an item's substandard performance on the project (cost overrun, schedule slip, technical performance, etc.)
  - Probability of occurrence - the likelihood that substandard performance will occur
- The product of these gives a risk factor.
- Mitigation is considered for items with a high risk factor ( $> 0.15$ ).



# Risk Analysis

- The impact table is adapted to reflect meaningful situations with respect to the subprojects.
- Risk analyses are performed by the Level 2 managers
  - An separate analysis of our riskiest project (silicon) has also been written by the Run Ila silicon manager.
- High risk items are mitigated
  - Cost or schedule contingency
  - Alternative strategies (additional vendors, preproduction pieces, etc.).



# Cost Estimates

- Currently, all cost estimates are obtained by extracting the resource loaded schedule information into a spreadsheet.
- Indirect costs and escalation are then applied to obtain total cost estimates.

| <b>Fiscal Year</b>   | <b>2002</b> | <b>2003</b> | <b>2004</b> | <b>2005</b> | <b>2006</b> |
|----------------------|-------------|-------------|-------------|-------------|-------------|
| <b>Escalation</b>    | 1           | 1.023       | 1.052       | 1.08        | 1.108       |
| <b>SWF Inflation</b> | 1.000       | 1.040       | 1.082       | 1.125       | 1.170       |



# Project Tracking

- The Cobra financial package will provide a more precise estimator for total costs
  - Indirect charges, labor rates, handled better
  - Timing changes handled correctly (i.e., purchase slips into another year and indirects are adjusted)
- Most importantly, it also takes input from the general ledger for comparison to our schedules.
- This is the tool which will be used to calculate earned value, for tracking the project progress.
  - Currently used by NUMI for their tracking.



# Tracking Status

- We have successfully loaded the silicon detector schedule (our largest by far) into Cobra.
  - Sample reports are available
- Other schedules will follow soon.
  - Technical issues for incorporating schedules are understood.
- Interface with the general ledger is in progress.



# Total Cost by Subproject

|                | 2002     | 2003     | 2004     | 2005     | 2006   | Contingency | Totals    |
|----------------|----------|----------|----------|----------|--------|-------------|-----------|
| Silicon        | \$ 1,317 | \$ 2,894 | \$ 5,229 | \$ 5,150 | \$ 623 | 5,341       | \$ 20,555 |
| Calorimeter    | \$ 66    | \$ 612   | \$ 389   | \$ 12    | \$ -   | 348         | \$ 1,427  |
| DAQ/Trigger    | \$ 36    | \$ 711   | \$ 1,130 | \$ 2,803 | \$ -   | 1,742       | \$ 6,422  |
| Administration | \$ 205   | \$ 385   | \$ 388   | \$ 397   | \$ 182 | 422         | \$ 1,979  |
| Total          | \$ 1,625 | \$ 4,601 | \$ 7,137 | \$ 8,363 | \$ 805 | \$ 7,853    | \$ 30,383 |

Total costs (with G&A) in AY \$K

- Our overall contingency is 35%.
- Additional resources are required in the form of contributed labor.
  - Physicists are not considered part of the project cost.
  - This labor is included in the schedules.



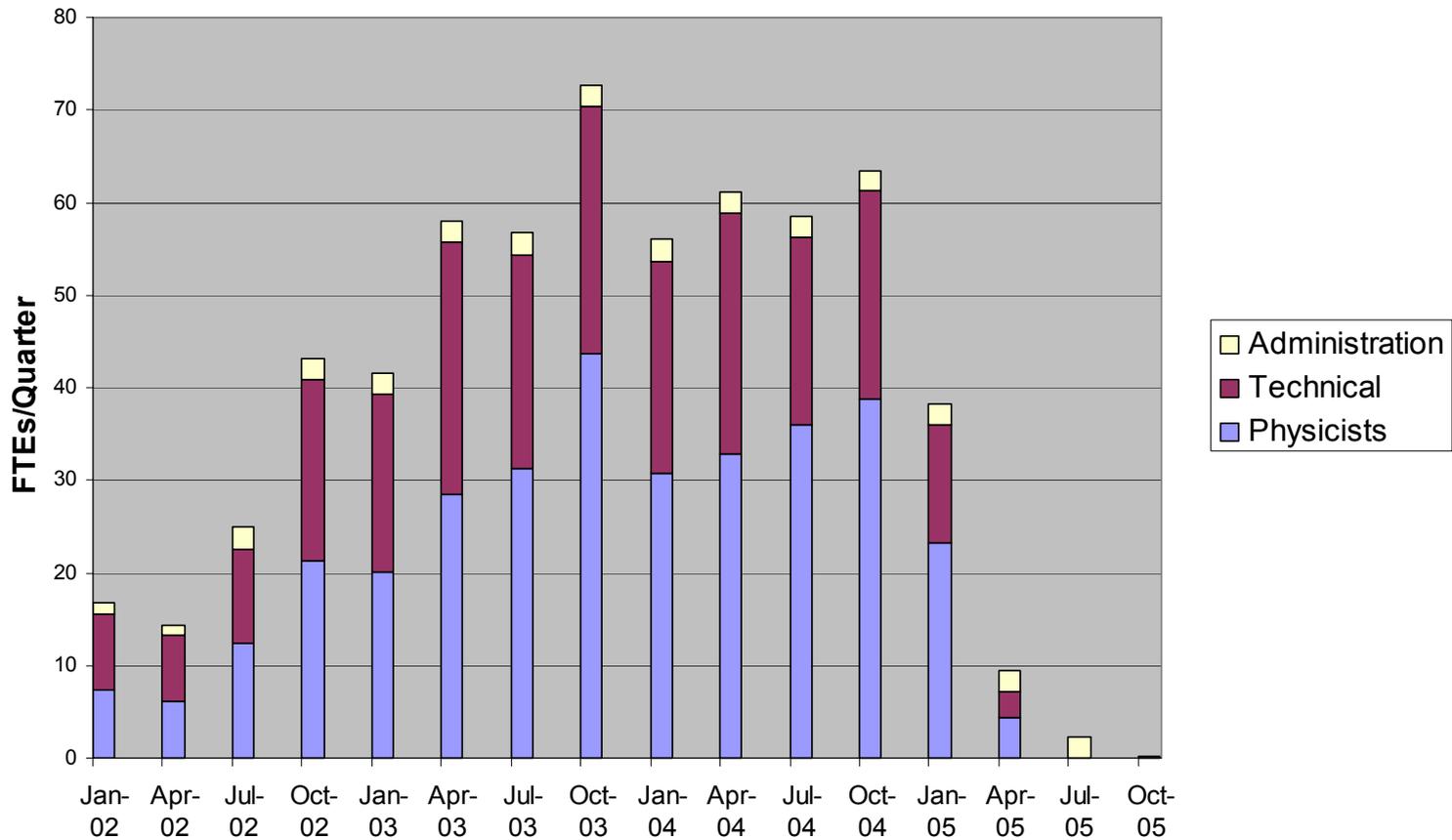
# Foreign Contributions

- Substantial foreign funding is anticipated
- Japan
  - Sensors and analog cables for silicon layer 0
  - Phototubes and bases for the calorimeter
- Italy
  - Chip engineering, power supplies for silicon
  - ASDs, fibers, scintillator for calorimeter
- Discussions are underway with Taiwan, Korea, and Canada for contributions to silicon.



# Labor Required

CDF Run IIb Labor Needs





# Funding Required

| <b>Cost (AY \$K)</b>      | <b>2002</b>     | <b>2003</b>     | <b>2004</b>     | <b>2005</b>      | <b>2006</b>     | <b>Totals</b>    |
|---------------------------|-----------------|-----------------|-----------------|------------------|-----------------|------------------|
| Silicon                   | \$ -            | \$ 2,865        | \$ 7,226        | \$ 7,165         | \$ 877          | \$ 18,134        |
| Calorimeter               | \$ -            | \$ 785          | \$ 521          | \$ 16            | \$ -            | \$ 1,322         |
| DAQ/Trigger               | \$ -            | \$ 749          | \$ 1,407        | \$ 3,635         | \$ -            | \$ 5,791         |
| Administration            | \$ -            | \$ 420          | \$ 505          | \$ 516           | \$ 236          | \$ 1,677         |
| <b>Total Equ. Cost</b>    | <b>\$ -</b>     | <b>\$ 4,818</b> | <b>\$ 9,659</b> | <b>\$ 11,333</b> | <b>\$ 1,113</b> | <b>\$ 26,923</b> |
| R&D Cost                  | \$ 1,802        | \$ 1,477        | \$ 182          | \$ -             | \$ -            | \$ 3,460         |
| <b>Total Project Cost</b> | <b>\$ 1,802</b> | <b>\$ 6,295</b> | <b>\$ 9,841</b> | <b>\$ 11,333</b> | <b>\$ 1,113</b> | <b>\$ 30,383</b> |
| <b>Funding (AY \$K)</b>   |                 |                 |                 |                  |                 |                  |
| DOE - Equip. Tot          | \$ 3,500        | \$ 3,469        | 8,396           | 8,509            | 1,113           | \$ 24,987        |
| DOE - R&D                 | \$ 1,670        | \$ 480          | \$ -            | \$ -             | \$ -            | \$ 2,150         |
| Japan                     | \$ 235          | \$ 867          | \$ 1,081        | \$ 10            | \$ -            | \$ 2,193         |
| Italy                     | \$ 65           | \$ 351          | \$ 261          | \$ -             | \$ -            | \$ 676           |
| University base           | \$ 24           | \$ 225          | \$ 103          | \$ 26            | \$ -            | \$ 377           |
| <b>Total Funding</b>      | <b>\$ 5,494</b> | <b>\$ 5,392</b> | <b>\$ 9,841</b> | <b>\$ 8,544</b>  | <b>\$ 1,113</b> | <b>\$ 30,383</b> |

- Costs include G&A and Contingency
- All costs/funds are in AY \$K



# Summary

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- We have developed a well focused program to upgrade CDF for the Run IIb era.
- This project will maintain the high  $P_T$  physics program, and enable CDF to continue as a Higgs search experiment until the LHC era begins.
- The window of opportunity for Run IIb requires the detector upgrades to begin soon.



# Conclusion

- The CDF collaboration has a strong history of supporting the experiment, and has made good use of the data.
  - Recent Spokesmen's poll indicated ample scientific manpower will be available for the project.
- We are fully committed to proceeding with the Run IIb CDF detector project, and we are eager to get going.